

COMPREHENSIVE PLANS FOR EVERY FIRM

# TaxDome pricing plans 2025

# One-year plan

## Solo

The all-in-one platform to run your entire firm with ease.

**CA\$ 1,100** /year, per user

### What's included:

- ✓ Organize every client and contact seamlessly with an **unlimited CRM** built for accounting firms
- ✓ **Categorize bookkeeping transactions** with zero fees per client [New](#)
- ✓ Streamline tax, bookkeeping, and accounting workflows with **ready-made automations**
- ✓ Deliver a premium client experience with an award-winning **web portal and mobile app**
- ✓ Communicate securely with clients using integrated **email, SMS, and secure chat**
- ✓ Get paid faster by **sending proposals and collecting payments** in one place
- ✓ Simplify client onboarding with **intake forms** to collect accurate client information upfront
- ✓ Enjoy **unlimited document storage and e-signatures** at no extra cost
- ✓ Join live learning sessions through **bootcamps and webinars**
- ✓ Simplify your transition with **client import assistance**
- ✓ **Essential support for solo practitioners.** Average response time: 24h.
- ✓ Master TaxDome with access to **TaxDome Academy**

## Pro

Advanced tools for collaboration, visibility, and efficiency.

**CA\$ 1,300** /year, per user

### All Solo features, plus:

- ✓ Stay connected with your team through **real-time chat and collaboration tools** [New](#)
- ✓ Unlock growth opportunities by gaining smarter insights with **AI-driven analytics** ✨
- ✓ Receive organized workpapers automatically with **TaxDome AI** [New](#) ✨
- ✓ Manage team workloads effectively and **optimize capacity**
- ✓ Protect sensitive data by controlling access and permissions with **account roles**
- ✓ Gain full visibility of team and client actions with a **dedicated activity feed** [New](#)
- ✓ Create a professional online presence with a **custom domain and website**
- ✓ **Standard support for growing firms.** Average response time: 12h.

## Business

The most advanced tools in the market for premium client experience.

**CA\$ 1,600** /year, per user

### All Pro features, plus:

- ✓ Deliver white-glove service with **TaxDome Client Care**, exclusive client-facing support [New](#)
- ✓ Optimize your strategy with **bi-annual business reviews**
- ✓ Collaborate with a **dedicated Customer Success Manager** for tailored solutions
- ✓ Preserve every conversation with **unlimited team chat history** [New](#)
- ✓ Monitor year-long activities with a **comprehensive 365-day activity feed** [New](#)
- ✓ Collaborate on enterprise QuickBooks Online accounts with an **increased 1.5 GB upload limit**
- ✓ **Premium support for large firms.** Average response time: 6h.

# Two-year plan

## Solo

The all-in-one platform to run your entire firm with ease.

**CA\$ 1,050** /year, per user [Save 4.5% per year](#)

### What's included:

- ✓ Organize every client and contact seamlessly with an **unlimited CRM** built for accounting firms
- ✓ **Categorize bookkeeping transactions** with zero fees per client [New](#)
- ✓ Streamline tax, bookkeeping, and accounting workflows with **ready-made automations**
- ✓ Deliver a premium client experience with an award-winning **web portal and mobile app**
- ✓ Communicate securely with clients using integrated **email, SMS, and secure chat**
- ✓ Get paid faster by **sending proposals and collecting payments** in one place
- ✓ Simplify client onboarding with **intake forms** to collect accurate client information upfront
- ✓ Enjoy **unlimited document storage and e-signatures** at no extra cost
- ✓ Join live learning sessions through **bootcamps and webinars**
- ✓ Simplify your transition with **client import assistance**
- ✓ **Essential support for solo practitioners.** Average response time: 24h.
- ✓ Master TaxDome with access to **TaxDome Academy**

## Pro

Advanced tools for collaboration, visibility, and efficiency.

**CA\$ 1,250** /year, per user [Save 4% per year](#)

### All Solo features, plus:

- ✓ Stay connected with your team through **real-time chat and collaboration tools** [New](#)
- ✓ Unlock growth opportunities by gaining smarter insights with **AI-driven analytics** ✨
- ✓ Receive organized workpapers automatically with **TaxDome AI** [New](#) ✨
- ✓ Manage team workloads effectively and **optimize capacity**
- ✓ Protect sensitive data by controlling access and permissions with **account roles**
- ✓ Gain full visibility of team and client actions with a **dedicated activity feed** [New](#)
- ✓ Create a professional online presence with a **custom domain and website**
- ✓ **Standard support for growing firms.** Average response time: 12h.

## Business

The most advanced tools in the market for premium client experience.

**CA\$ 1,550** /year, per user [Save 4% per year](#)

### All Pro features, plus:

- ✓ Deliver white-glove service with **TaxDome Client Care**, exclusive client-facing support [New](#)
- ✓ Optimize your strategy with **bi-annual business reviews**
- ✓ Collaborate with a **dedicated Customer Success Manager** for tailored solutions
- ✓ Preserve every conversation with **unlimited team chat history** [New](#)
- ✓ Monitor year-long activities with a **comprehensive 365-day activity feed** [New](#)
- ✓ Collaborate on enterprise QuickBooks Online accounts with an **increased 1.5 GB upload limit**
- ✓ **Premium support for large firms.** Average response time: 6h.

# Three-year plan

## Solo

The all-in-one platform to run your entire firm with ease.

**CA\$ 1,000** /year, per user [Save 9% per year](#)

### What's included:

- ✓ Organize every client and contact seamlessly with an **unlimited CRM** built for accounting firms
- ✓ **Categorize bookkeeping transactions** with zero fees per client [New](#)
- ✓ Streamline tax, bookkeeping, and accounting workflows with **ready-made automations**
- ✓ Deliver a premium client experience with an award-winning **web portal and mobile app**
- ✓ Communicate securely with clients using integrated **email, SMS, and secure chat**
- ✓ Get paid faster by **sending proposals and collecting payments** in one place
- ✓ Simplify client onboarding with **intake forms** to collect accurate client information upfront
- ✓ Enjoy **unlimited document storage and e-signatures** at no extra cost
- ✓ Join live learning sessions through **bootcamps and webinars**
- ✓ Simplify your transition with **client import assistance**
- ✓ **Essential support for solo practitioners.** Average response time: 24h.
- ✓ Master TaxDome with access to **TaxDome Academy**

## Pro

Advanced tools for collaboration, visibility, and efficiency.

**CA\$ 1,200** /year, per user [Save 8% per year](#)

### All Solo features, plus:

- ✓ Stay connected with your team through **real-time chat and collaboration tools** [New](#)
- ✓ Unlock growth opportunities by gaining smarter insights with **AI-driven analytics** ✨
- ✓ Receive organized workpapers automatically with **TaxDome AI** [New](#) ✨
- ✓ Manage team workloads effectively and **optimize capacity**
- ✓ Protect sensitive data by controlling access and permissions with **account roles**
- ✓ Gain full visibility of team and client actions with a **dedicated activity feed** [New](#)
- ✓ Create a professional online presence with a **custom domain and website**
- ✓ **Standard support for growing firms.** Average response time: 12h.

## Business

The most advanced tools in the market for premium client experience.

**CA\$ 1,500** /year, per user [Save 6.25% per year](#)

### All Pro features, plus:

- ✓ Deliver white-glove service with **TaxDome Client Care**, exclusive client-facing support [New](#)
- ✓ Optimize your strategy with **bi-annual business reviews**
- ✓ Collaborate with a **dedicated Customer Success Manager** for tailored solutions
- ✓ Preserve every conversation with **unlimited team chat history** [New](#)
- ✓ Monitor year-long activities with a **comprehensive 365-day activity feed** [New](#)
- ✓ Collaborate on enterprise QuickBooks Online accounts with an **increased 1.5 GB upload limit**
- ✓ **Premium support for large firms.** Average response time: 6h.

## Frequently asked questions

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### Can I purchase licenses with different durations for my employees?

Yes, but additional licenses must have a duration equal to or shorter than the owner's plan. For example, if you're on a 2-year Pro plan, your team members can have licenses for 1 or 2 years. You can also purchase monthly licenses for seasonal employees on a Pro plan only.

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### Can I add an extra user to my Solo license?

No, the Solo plan is for a single user. However, you can upgrade to the Pro plan anytime to add as many users as needed. The cost will be prorated for the remainder of your subscription.

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### Can I upgrade my plan at any time?

Sure! You can upgrade your plan whenever needed. A prorated amount will be charged for the remainder of your subscription.

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### Can I add seasonal employees?

Yes, but only on the Pro plan. You can purchase monthly licenses for seasonal employees. Keep in mind that upgrading to the Business plan will convert all monthly licenses to annual licenses, and the pricing difference will be charged.

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### Can I try both the Business and Pro plans before deciding?

When you start your TaxDome trial, you'll have 14 days on the Business plan to experience all its features. You can downgrade to the Pro or Solo plan at any time during the trial.

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### Does the new pricing affect existing users?

All existing firms created before Jan 1, 2025, are not affected by updated pricing until June 1, 2025. All active firms have a chance to upgrade to a multiyear plan or add licenses with prior pricing before that date.